



Common Documents Needed Prior to Closing Your Loan*

*Castle & Cooke Mortgage, LLC does not require any documentation to complete a loan application or to receive a Loan Estimate.

- W2s for last two years
- Tax Returns for last two years, including all schedules *(if applicable)*
- 1099s and Copy of Business License if self employed
- Most recent Pay Stubs (minimum of 30 days)
- 2 months most recent bank statements *(all accounts and all pages)*
- Explanation of any inquiries on Credit Report *(signed and dated)*
- Copy of Earnest Money Check and Purchase Contract *(for purchase transactions)*
- Mortgage Statement *(for refinance transactions)*
- Most recent Homeowners Insurance Policy and Tax Statement for all properties owned *(if applicable)*
- Trust documentation *(if applicable)*
- Bankruptcy papers *(if applicable)*
- Divorce Decree/Separation Agreement and Child Support Order (if applicable)
- Identification Documentation, such as Driver's License, Permanent Resident Alien Card, etc.
- Most recent 401(k) statement
- Residential history *(within the past 2 years)*
- Employment history *(within the past 2 years)*



Restrictions may apply. Not all who apply qualify. Program qualifications & offerings are subject to change at any time.